

603866

2020-023

113544

191544

"

"



- 191544
-
- 47.54 /
- 2020 3 26 2025 9 19

一、可转债发行上市概况

		[2019]1489	2019 9
20	10,000,000		100
100,000	6		
		[2019]209	100,000
	2019 10 15		
"	"	" 113544"	
A		"	"
	"	" 2020 3 26	
		100,000	
	100 /		

0.40% 0.60% 1.00% 1.50%

1.80% 2.00%

6 2019 9 20 2025 9 19

2020 3 26 2025 9 19

47.54 /

191544

1

2

3

1,000

1

4

100

5

2020 3 26 2025 9 19

1

2

3

1

2019 9 20

47.54 /

47.54

/

$$P_1 = P_0 / (1+n)$$

$$P_1 = (P_0 + A \times k) / (1+k)$$

$$P_1 = (P_0 + A \times k) / (1+n+k)$$

$$P_1 = P_0 - D$$

$$A = \frac{P_1 - P_0 \left(\frac{D+A \times k}{1+n+k} \right)^n}{D - P_1 \left(\frac{D+A \times k}{1+n+k} \right)^n}$$

/

1

85%

2

18

" "

2019 9

A

024-22817166

sytolybread@163.com

2020 3 19